

## *My Options!*

We ask you to prayerfully consider opportunities to strengthen the Anglican community. Our office can provide you with additional information – please fill out this form below and return it to our office or feel free to contact us with any questions.

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_

Prov. \_\_\_\_\_

Postal \_\_\_\_\_

Phone \_\_\_\_\_

I would like more information on the following areas:

\_\_\_\_\_

Please speak to:

**Mrs. Joy Packham**

St. Margaret's Stewardship  
Coordinator

or

Contact Mr. Peter Misiaszek, CFRE  
Director of Stewardship Development  
Anglican Diocese of Toronto  
1-800-668-8932 ext. 246  
[pmisiaszek@toronto.anglican.ca](mailto:pmisiaszek@toronto.anglican.ca)

## **Christian Stewardship & Spiritual Growth**

God has abundantly blessed every one of us. Our calling as God's people is to use God's gifts for the building up of people and for the benefit of God's world.

Legacy gifts are an important way to share our gifts, helping to ensure the future of our church and its mission.

Whether you choose to make a gift now or later, we encourage you to learn more about legacy giving. By returning to God what is God's and contributing to God's work in the world, we grow spiritually while helping others.

Legacy gifts can be directed to support programs at St. Margaret's, in the diocese or in the national church. Or you can direct your gift where you see a specific need at any of these three levels.

A legacy gift to the Anglican Church could serve any number of purposes. You could choose to direct your gift to support programs such as:

**St. Margaret of Scotland Anglican Church in Barrie**

FaithWorks

The Bishop's Company  
The Anglican Diocese of Toronto  
Foundation

The Anglican / Anglican Journal  
The Ministries of General Synod  
PWRDF

## *Discover How Legacy Gifts Can Strengthen Parish Life & the Anglican Community*



## *God's Gifts for God's People*

St. Margaret of Scotland  
161 Hanmer Street West  
Barrie ON L4N 7S1  
705-721-9528

# What is Legacy Giving?

A legacy gift is a gift deferred – a way of expressing your wishes **now** about how your resources are to be used **later**. A legacy gift is a commitment made to protect those you love – and an opportunity to benefit the Church for generations to come.

Legacy giving is not separate from Christian Stewardship, but is rather an important part of it. Legacy giving offers ways – over and above our regular support to the Church’s on-going work – to share God’s gifts with others, and to grow spiritually as we live out our vocations and ministries within the mission of the Church

## Ways to Give

There are many types of legacy gifts. A gift plan that works for one individual or family may not work for another, because the make-up of estates or accumulated assets is as different as the households themselves.

Some gift legacy vehicles will benefit the Church now, giving an immediate tax credit. Others will benefit the Church later, with a tax credit accruing to the donor’s estate.

## SOME OPTIONS...

### Bequest in your Will

A gift made in your Will – the most common form of deferred gift – provides tax relief to your estate, while ensuring that your commitment to the life of the Church lasts beyond your lifetime. Care should be taken to ensure that the form and purpose of your gift is clear. The diocesan Stewardship Development Office can advise on the appropriate wording of a bequest. A lawyer’s services are recommended for the making of a Will.

### Life Insurance

Life Insurance often allows you to make a larger gift than you might otherwise be able to make. You can assign a paid-up policy for which you have no further need, or obtain a new policy, naming the Church as beneficiary.

By assigning ownership to the Church, you receive a tax credit for the cash surrender value and all future premiums. Naming the Church as your beneficiary will give tax benefits to your estate.

### Gifts of Appreciated Securities

To encourage charitable giving, the May 2006 Federal Budget granted an exemption from capital gains taxes

that arise from the difference between the appreciated value of listed securities (including shares of publicly traded companies, mutual funds, bonds, etc.) and their cost if they are donated directly to a charitable organization or public foundation.

One of the advantages of donating shares, mutual funds, etc. to a registered charity is that there is no direct outlay of cash. Quite often, listed securities may have been tied up for years in a brokerage’s account or as a stock certificate kept in a secure place. The value of a donation can be significant given the increase in the stock market in recent years, and through this method a donor can make a positive impact to a charity without utilizing their liquid cash resources.

*“Honour the Lord with your wealth, with first fruits of all you produce, then will your barns be filled willed with grain, with new wine your vats will overflow”*

(Proverbs 3: 9-10)

